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**SECURITIES AND EXCHANGE COMMISSION**  
WASHINGTON, DC 20549

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**SCHEDULE 13D/A**  
(Rule 13d-101)

Under the Securities Exchange Act of 1934  
(Amendment No. 12)\*

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**Contango Oil & Gas Company**  
(Name of Issuer)

Common Stock, 0.04 par value  
(Title of Class of Securities)

21075N204  
(CUSIP Number)

Jennifer Terrell  
Chief Financial Officer  
Goff Capital, Inc.  
500 Commerce Street, Ste 700  
Fort Worth, Texas 76102  
(817) 509-3958

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

*With a copy to:*

Robert B. Robbins, Esq.  
Robert Shoemaker, Esq.  
Pillsbury Winthrop Shaw Pittman, LLP  
1200 Seventeenth Street, NW  
Washington, DC 20036

January 21, 2021  
(Date of Event Which Requires Filing of This Statement)

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If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box .

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**Note.** Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

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\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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1	NAME OF REPORTING PERSONS	
	John C. Goff	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS	
	AF	
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)	
	<input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION	
	USA	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER
		48,394,574
	8	SHARED VOTING POWER
		-0-
	9	SOLE DISPOSITIVE POWER
		48,394,574
	10	SHARED DISPOSITIVE POWER
		-0-
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	48,394,574	
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES	
	<input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	
	24.3% (1)	
14	TYPE OF REPORTING PERSON	
	IN	

- (1) Based on (i) 173,687,624 shares of Common Stock outstanding as reported in the Issuer's Prospectus dated December 29, 2020 filed with the Securities and Exchange Commission plus (ii) 25,409,164 shares of the Issuer's Common Stock issued pursuant to the Merger Agreement which provides for, among other things, the issuance of 1.7500 shares of Common Stock for each Mid-Con Common Unit held by such person at the effective time of the Merger.

1	NAME OF REPORTING PERSONS	
	Travis Goff	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS	
	AF	
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)	
	<input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION	
	USA	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER
		32,127,456
	8	SHARED VOTING POWER
		-0-
	9	SOLE DISPOSITIVE POWER
		32,127,456
	10	SHARED DISPOSITIVE POWER
		-0-
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	32,127,456	
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES	
	<input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	
	16.1% (1)	
14	TYPE OF REPORTING PERSON	
	IN	

- (1) Based on (i) 173,687,624 shares of Common Stock outstanding as reported in the Issuer's Prospectus dated December 29, 2020 filed with the Securities and Exchange Commission plus (ii) 25,409,164 shares of the Issuer's Common Stock issued pursuant to the Merger Agreement which provides for, among other things, the issuance of 1.7500 shares of Common Stock for each Mid-Con Common Unit held by such person at the effective time of the Merger.

1	NAME OF REPORTING PERSONS Goff MCF Partners, LP 82-1636851	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS WC	
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION Texas	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER 10,144,020
	8	SHARED VOTING POWER -0-
	9	SOLE DISPOSITIVE POWER 10,144,020
	10	SHARED DISPOSITIVE POWER -0-
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 10,144,020	
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 5.1% (1)	
14	TYPE OF REPORTING PERSON PN	

- (1) Based on (i) 173,687,624 shares of Common Stock outstanding as reported in the Issuer's Prospectus dated December 29, 2020 filed with the Securities and Exchange Commission plus (ii) 25,409,164 shares of the Issuer's Common Stock issued pursuant to the Merger Agreement which provides for, among other things, the issuance of 1.7500 shares of Common Stock for each Mid-Con Common Unit held by such person at the effective time of the Merger.

1	NAME OF REPORTING PERSONS GFS Contango GP, LLC 83-4348877	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS WC	
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION Texas	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER 10,144,020
	8	SHARED VOTING POWER -0-
	9	SOLE DISPOSITIVE POWER 10,144,020
	10	SHARED DISPOSITIVE POWER -0-
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 10,144,020	
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 5.1% (1)	
14	TYPE OF REPORTING PERSON OO	

- (1) Based on (i) 173,687,624 shares of Common Stock outstanding as reported in the Issuer's Prospectus dated December 29, 2020 filed with the Securities and Exchange Commission plus (ii) 25,409,164 shares of the Issuer's Common Stock issued pursuant to the Merger Agreement which provides for, among other things, the issuance of 1.7500 shares of Common Stock for each Mid-Con Common Unit held by such person at the effective time of the Merger.

1	NAME OF REPORTING PERSONS GFS Management, LLC 38-4038336	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS WC	
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION Texas	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER 17,357,627
	8	SHARED VOTING POWER -0-
	9	SOLE DISPOSITIVE POWER 17,357,627
	10	SHARED DISPOSITIVE POWER -0-
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 17,357,627	
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 8.7% (1)	
14	TYPE OF REPORTING PERSON OO	

- (1) Based on (i) 173,687,624 shares of Common Stock outstanding as reported in the Issuer's Prospectus dated December 29, 2020 filed with the Securities and Exchange Commission plus (ii) 25,409,164 shares of the Issuer's Common Stock issued pursuant to the Merger Agreement which provides for, among other things, the issuance of 1.7500 shares of Common Stock for each Mid-Con Common Unit held by such person at the effective time of the Merger.

1	NAME OF REPORTING PERSONS Goff Focused Strategies LLC 81-3363076	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS WC	
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION Texas	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER 17,357,627
	8	SHARED VOTING POWER -0-
	9	SOLE DISPOSITIVE POWER 17,357,627
	10	SHARED DISPOSITIVE POWER -0-
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 17,357,627	
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 8.7% (1)	
14	TYPE OF REPORTING PERSON IA	

- (1) Based on (i) 173,687,624 shares of Common Stock outstanding as reported in the Issuer's Prospectus dated December 29, 2020 filed with the Securities and Exchange Commission plus (ii) 25,409,164 shares of the Issuer's Common Stock issued pursuant to the Merger Agreement which provides for, among other things, the issuance of 1.7500 shares of Common Stock for each Mid-Con Common Unit held by such person at the effective time of the Merger.

1	NAME OF REPORTING PERSONS GFT Strategies, LLC 82-1794092	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS WC	
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION Texas	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER 17,357,627
	8	SHARED VOTING POWER -0-
	9	SOLE DISPOSITIVE POWER 17,357,627
	10	SHARED DISPOSITIVE POWER -0-
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 17,357,627	
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 8.7% (1)	
14	TYPE OF REPORTING PERSON OO	

- (1) Based on (i) 173,687,624 shares of Common Stock outstanding as reported in the Issuer's Prospectus dated December 29, 2020 filed with the Securities and Exchange Commission plus (ii) 25,409,164 shares of the Issuer's Common Stock issued pursuant to the Merger Agreement which provides for, among other things, the issuance of 1.7500 shares of Common Stock for each Mid-Con Common Unit held by such person at the effective time of the Merger.



1	NAME OF REPORTING PERSONS The John C. Goff 2010 Family Trust 27-6940537	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS WC	
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION TEXAS	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER 44,123,323
	8	SHARED VOTING POWER -0-
	9	SOLE DISPOSITIVE POWER 44,123,323
	10	SHARED DISPOSITIVE POWER -0-
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 44,123,323	
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 22.2% (1)	
14	TYPE OF REPORTING PERSON OO	

- (1) Based on (i) 173,687,624 shares of Common Stock outstanding as reported in the Issuer's Prospectus dated December 29, 2020 filed with the Securities and Exchange Commission plus (ii) 25,409,164 shares of the Issuer's Common Stock issued pursuant to the Merger Agreement which provides for, among other things, the issuance of 1.7500 shares of Common Stock for each Mid-Con Common Unit held by such person at the effective time of the Merger.

The following constitutes Amendment No. 12 (“**Amendment No. 12**”) to the Schedule 13D (the “**Original Schedule 13D**”) filed by the undersigned on June 13, 2018, as amended and supplemented by Amendment No. 1 to the Original Schedule 13D, filed on August 15, 2018, as amended and supplemented by Amendment No. 2 to the Original Schedule 13D, filed on November 20, 2018, as amended and supplemented by the Amendment No. 3 to the Original Schedule 13D, filed on December 3, 2018, as amended and supplemented by the Amendment No. 4 to the Original Schedule 13D, filed on September 18, 2019, as amended and supplemented by the Amendment No. 5 to the Original Schedule 13D, filed on November 1, 2019, as amended and supplemented by the Amendment No. 6 to the Original Schedule 13D, filed on November 18, 2019, as amended and supplemented by the Amendment No. 7 to the Original Schedule 13D, filed on December 18, 2019, as amended and supplemented by the Amendment No. 8 to the Original Schedule 13D, filed on December 23, 2019, as amended and supplemented by the Amendment No. 9 to the Original Schedule 13D, filed on June 11, 2020, as amended and supplemented by the Amendment No. 10 to the Original Schedule 13D, filed on October 27, 2020, as amended and supplemented by the Amendment No. 11 to the Original Schedule 13D, filed on December 22, 2020 (as amended and supplemented, collectively, this “**Schedule 13D**”) relating to the shares of common stock, par value \$0.04 per shares (the “**Common Stock**”), of Contango Oil & Gas (the “**Issuer**”), a Houston, Texas based, independent energy company. The address of the issuer’s office is 717 Texas Ave., Suite 2900, Houston, Texas 77002. This Amendment No. 12 amends the Schedule 13D as specifically set forth herein.

**Item 2. Identity and Background.**

Item 2 is hereby amended in their entirety as follows:

This statement is being filed by:

- i. Goff MCF Partners, LP (“**Goff MCF**”), a Texas limited partnership, with respect to the Common Stock directly and beneficially owned by it;
- ii. GFS Contango GP, LLC, (“**GFS Contango**”), a Texas limited liability company, as general partner to Goff MCF, with respect to the Common Stock directly and beneficially owned by it;
- iii. Goff MCEP Holdings, LLC, (“**Goff MCEP**”), a Texas limited liability company, with respect to the Common Stock directly and beneficially owned by it;
- iv. Goff MCEP II, LP (“**MCEP II**”), a Texas limited partnership, with respect to the Common Stock directly and beneficially owned by it;
- v. GFS MCEP GP, LLC (“**GFS MCEP**”), a Texas limited liability company, as general partner to MCEP II, with respect to the Common Stock directly and beneficially owned by it;
- vi. Goff Focused Energy Strategies, LP (“**Goff Energy**”), a Texas limited partnership, with respect to the Common Stock directly and beneficially owned by it;
- vii. GFS Energy GP, LLC (“**GFS Energy**”), a Texas limited liability company, as general partner to Goff Energy, with respect to the Common Stock directly and beneficially owned by it;
- viii. Goff Family Investments, LP (“**Family Investments**”), a Delaware limited partnership, with respect to the Common Stock directly and beneficially owned by it;
- ix. Goff Capital, Inc. (“**Goff Capital**”), a Texas corporation, as general partner to Family Investments and manager to Goff MCEP, with respect to the Common Stock directly and beneficially owned by it;
- x. GFS Management, LLC (“**GFS Management**”), a Texas limited liability company, as managing member of GFS Contango, GFS MCEP, and GFS Energy, with respect to the Common Stock directly and beneficially owned by it;
- xi. Goff Focused Strategies LLC (“**GFS**”), a Texas limited liability company, as managing member of GFS Management, with respect to the Common Stock directly and beneficially owned by it;

- xii. GFT Strategies, LLC (“**GFT**”), a Texas limited liability company, as controlling equity holder of GFS, with respect to the Common Stock directly and beneficially owned by it;
- xiii. The John C. Goff 2010 Family Trust (“**Goff Family Trust**”), a Texas trust, as managing member of GFT and controlling shareholder of Goff Capital, and with respect to the Common Stock directly and beneficially owned by it;
- xiv. JCG 2016 Holdings, LP (“**Holdings**”), a Texas limited partnership, with respect to the Common Stock directly and beneficially owned by it;
- xv. JCG 2016 Management, LLC (“**Holdings GP**”), a Texas limited liability company, as general partner of Holdings, and with respect to the Common Stock directly and beneficially owned by it;
- xvi. Kulik Partners, LP (“**Kulik**”), a Texas limited partnership, with respect to the Common Stock directly and beneficially owned by it;
- xvii. Kulik GP, LLC (“**Kulik GP**”), a Texas limited liability company, as general partner to Kulik, and with respect to the Common Stock directly and beneficially owned by it; and
- xviii. Goff Family Foundation (“**Goff Foundation**”), a Texas non-profit corporation, with respect to the Common Stock directly and beneficially owned by it;
- xix. Travis Goff, a United States Citizen, as President of Goff Capital and President of GFS, with respect to the Common Stock directly and beneficially owned by him;
- xx. John C. Goff, a United States Citizen, as the Chief Executive Officer of Goff Capital, as a manager of Kulik GP, as manager and Chief Executive Officer of GFS, as the sole trustee of Goff Family Trust, and as the sole board member of Goff Foundation, with respect to the Common Stock directly and beneficially owned by him.

Each of the foregoing is referred to as a “**Reporting Person**” and collectively as the “**Reporting Persons**.” Each of the Reporting Persons files this Schedule 13D jointly. The Reporting Persons are filing this Statement jointly, as they may be considered a “group” under Section 13(d)(3) of the Act. However, neither the fact of this filing nor anything contained herein shall be deemed to be an admission by the Reporting Persons that such a group exists.

- A. The address of the principal office of Goff MCF, GFS Contango, Goff MCEP, MCEP II, GFS MCEP, Goff Energy, GFS Energy, Goff Family Trust, Family Investments, Goff Capital, GFS Management, GFT, GFS, Holdings, Holdings GP, Kulik, Kulik GP, Goff Foundation, Travis Goff, and John C. Goff is 500 Commerce St., Suite 700, Fort Worth, Texas 76102.
- B. The principal business of Goff MCF is investing in securities of the Issuer.
- C. The principal business of GFS Contango is serving as general partner to Goff MCF.
- D. The principal business of Goff MCEP is investing in securities of the Issuer.
- E. The principal business of MCEP II is investing in securities of the Issuer.
- F. The principal business of GFS MCEP is to serve as a general partner for an investment fund.
- G. The principal business of Goff Energy is investing in the securities of the Issuer for the benefit of a third party.
- H. The principal business of GFS Energy is to serve as a general partner for an investment fund.
- I. The principal business of Goff Family Trust and Family Investments is to manage investments for a single family.

- J. The principal business of Goff Capital is serving as general partner to Family Investments and manager to Goff MCEP.
- K. The principal business of GFS Management is to serve as a manager of investment funds.
- L. The principal business of GFS is investment advisor.
- M. The principal business of GFT is to serve as a manager of investment funds.
- N. The principal business of Holdings is to manage investments for a single family.
- O. The principal business of Holdings GP is serving as the general partner to Holdings.
- P. The principal business of Kulik is to manage investments for two limited partners.
- Q. The principal business of Kulik GP is serving as the general partner to Kulik.
- R. The principal business of Goff Foundation is to support education in Tarrant County, Texas through grants.
- S. The principal occupation of Travis Goff is serving as the President of Goff Capital and the President of GFS.
- T. The principal occupation of John C. Goff is serving as Chief Executive Officer of Goff Capital, as trustee of Goff Family Trust, as a manager of Kulik GP, as manager and Chief Executive Officer of GFS, and as an asset manager in real estate and private equity.
- U. During the past five years, none of the Reporting Persons (i) has been convicted in any criminal proceeding (excluding traffic violations or similar misdemeanors), or (ii) was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting, or mandating activities subject to, federal or state securities laws or a finding of any violation with respect to such laws.
- V. John C. Goff and Travis Goff are citizens of the United States of America.

**Item 3. Source and Amount of Funds or Other Consideration.**

Item 3 is hereby amended to include the following:

As disclosed in the Issuer's Current Report on Form 8-K ("**Form 8-K**") filed on January 21, 2021, on October 25, 2020, the Issuer, Michael Merger Sub LLC, a Delaware limited liability company and a wholly-owned, direct subsidiary of Contango ("**Merger Sub**"), Mid-Con Energy Partners, LP, a Delaware limited partnership ("**Mid-Con**"), and Mid-Con Energy GP, LLC, a Delaware limited liability company and the general partner of Mid-Con entered into an Agreement and Plan of Merger (the "**Merger Agreement**") that provides for, among other things, the merger of Merger Sub with and into Mid-Con (the "**Merger**"), with Merger Sub surviving as a wholly owned, direct subsidiary of the Issuer.

At the effective time of the Merger, each outstanding common unit representing a limited partner interest in Mid-Con (each, a "**Mid-Con Common Unit**") was converted into and became exchangeable for 1.7500 shares of Common Stock of the Issuer in consideration for each Mid-Con Common Unit that such holder owned immediately prior to the effective time of the Merger. At the effective time of the Merger, the Reporting Persons received an aggregate amount of 11,001,628 shares of Common Stock as consideration for the 6,286,645 Mid-Con Common Units collectively held by such Reporting Persons.

**Item 5. Interest in Securities of the Issuer.**

Item 5 is amended and restated in its entirety as follows:

The aggregate percentage of Common Stock reported owned by each person named herein is based on (i) 173,687,624 shares of Common Stock outstanding as reported in the Issuer's Prospectus dated December 29, 2020 filed with the Securities and Exchange Commission plus (ii) 25,409,164 shares of Common Stock issued to holders of Mid-Con Common Units at the effective time of the Merger. Appended to this Schedule is an itemization of transactions in the Common Stock of the issuer during the past sixty days.

**A. Goff MCF**

i. As of close of business on January 22, 2021, Goff MCF beneficially owned 10,144,020 shares of Common Stock.

Percentage: 5.1%

ii. Powers

i. Sole power to vote or direct vote: 10,144,020

ii. Shared power to vote or direct vote: 0

iii. Sole power to dispose or direct the disposition: 10,144,020

iv. Shared power to dispose or direct the disposition: 0

iii. Goff MCF has not entered into any transactions in the Common Stock during the past sixty days.

**B. GFS Contango**

i. As of close of business on January 22, 2021, GFS Contango, as the general partner of Goff MCF, may be deemed to beneficially own 10,144,020 shares of Common Stock.

Percentage: 5.1%

ii. Powers

i. Sole power to vote or direct vote: 10,144,020

ii. Shared power to vote or direct vote: 0

iii. Sole power to dispose or direct the disposition: 10,144,020

iv. Shared power to dispose or direct the disposition: 0

iii. GFS Contango has not entered into any transactions in the Common Stock during the past sixty days. Goff MCF has not entered into any transactions in the Common Stock during the past sixty days.

**C. Goff MCEP**

i. As of close of business on January 22, 2021, Goff MCEP beneficially owned 3,038,705 shares of Common Stock.

Percentage: 1.5%

ii. Powers

i. Sole power to vote or direct vote: 3,038,705

ii. power to vote or direct vote: 0

iii. Sole power to dispose or direct the disposition: 3,038,705

iv. Shared power to dispose or direct the disposition: 0

iii. Goff MCEP received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement.

**D. MCEP II**

i. As of close of business on January 22, 2021, MCEP II beneficially owned 4,768,317 shares of Common Stock.

Percentage: 2.4%

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- ii. Powers
    - i. Sole power to vote or direct vote: 4,768,317
    - ii. Shared power to vote or direct vote: 0
    - iii. Sole power to dispose or direct the disposition: 4,768,317
    - iv. Shared power to dispose or direct the disposition: 0
  - iii. MCEP II received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement.
- E. GFS MCEP
- i. As of close of business on January 22, 2021, GFS MCEP, as the general partner of MCEP II, may be deemed to beneficially own 4,768,317 shares of Common Stock.  
Percentage: 2.4%
  - ii. Powers
    - i. Sole power to vote or direct vote: 4,768,317
    - ii. Shared power to vote or direct vote: 0
    - iii. Sole power to dispose or direct the disposition: 4,768,317
    - iv. Shared power to dispose or direct the disposition: 0
  - iii. GFS MCEP has not entered into any transactions in the Common Stock during the past sixty days. MCEP II received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement.
- F. Goff Energy
- i. As of close of business on January 22, 2021, Goff Energy beneficially owned 2,445,290 shares of Common Stock.  
Percentage: 1.2%
  - ii. Powers
    - i. Sole power to vote or direct vote: 2,445,290
    - ii. Shared power to vote or direct vote: 0
    - iii. Sole power to dispose or direct the disposition: 2,445,290
    - iv. Shared power to dispose or direct the disposition: 0
  - iii. Goff Energy received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement.
- G. GFS Energy
- i. As of close of business on January 22, 2021, GFS Energy, as the general partner of Goff Energy, may be deemed to beneficially own 2,445,290 shares of Common Stock.  
Percentage: 1.2%
  - ii. Powers
    - i. Sole power to vote or direct vote: 2,445,290
    - ii. Shared power to vote or direct vote: 0
    - iii. Sole power to dispose or direct the disposition: 2,445,290
    - iv. Shared power to dispose or direct the disposition: 0
  - iii. GFS Energy has not entered into any transactions in the Common Stock during the past sixty days. Goff Energy received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement.

## H. Goff Family Trust

- i. As of close of business on January 22, 2021, Goff Family Trust, as managing member of GFT and controlling shareholder of Goff Capital, and with respect to the Common Stock directly beneficially owned by Goff Family Trust, may be deemed to beneficially own: (1) 10,144,020 shares of Common Stock owned by Goff MCF, (2) 3,026,664 shares of Common Stock owned by Family Investments, (3) 8,632,710 shares of Common Stock owned by Holdings, (4) 3,038,705 shares of Common Stock owned by Goff MCEP, (5) 4,768,317 shares of Common Stock owned by MCEP II, (6) 2,445,290 shares of Common Stock owned by Goff Energy, and (7) 12,067,617 shares of Common Stock owned by Goff Family Trust directly.

Percentage: 22.2%

### ii. Powers

- i. Sole power to vote or direct vote: 44,123,323
  - ii. Shared power to vote or direct vote: 0
  - iii. Sole power to dispose or direct the disposition: 44,123,323
  - iv. Shared power to dispose or direct the disposition: 0
- iii. Goff Family Trust received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement. Goff Capital has not entered into any transactions in the Common Stock during the past sixty days. GFT has not entered into any transactions in the Common Stock during the past sixty days. GFS has not entered into any transactions in the Common Stock during the past sixty days. GFS Management has not entered into any transactions in the Common Stock during the past sixty days. GFS Contango has not entered into any transactions in the Common Stock during the past sixty days. Goff MCF has not entered into any transactions in the Common Stock during the past sixty days. Holdings GP has not entered into any transactions in the Common Stock during the past sixty days. Holdings has not entered into any transactions in the Common Stock during the past sixty days. Family Investments received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement. Goff MCEP received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement. GFS MCEP has not entered into any transactions in the Common Stock during the past sixty days. MCEP II received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement. GFS Energy has not entered into any transactions in the Common Stock during the past sixty days. Goff Energy received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement.

## I. Family Investments

- i. As of close of business on January 22, 2021, Family Investments beneficially owned 3,026,664 shares of Common Stock.

Percentage: 1.5%

### ii. Powers

- i. Sole power to vote or direct vote: 3,026,664
  - ii. Shared power to vote or direct vote: 0
  - iii. Sole power to dispose or direct the disposition: 3,026,664
  - iv. Shared power to dispose or direct the disposition: 0
- iii. Family Investments received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement.

J. Goff Capital

- i. As of close of business on January 22, 2021, Goff Capital, as the general partner of Family Investments and manager of Goff MCEP, may be deemed to beneficially own (1) 3,026,664 shares of Common Stock owned by Family Investments, and (2) 3,038,705 shares of Common Stock owned by Goff MCEP.

Percentage: 3.0%

ii. Powers

- i. Sole power to vote or direct vote: 6,065,369
- ii. Shared power to vote or direct vote: 0
- iii. Sole power to dispose or direct the disposition: 6,065,369
- iv. Shared power to dispose or direct the disposition: 0

- iii. Goff Capital has not entered into any transactions in the Common Stock during the past sixty days. Family Investments received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement. Goff MCEP received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement.

K. GFS Management

- i. As of close of business on January 22, 2021, GFS Management, as managing member of GFS Contango GP, GFS MCEP, and GFS Energy, may be deemed to beneficially own (1) 10,144,020 shares of Common Stock owned by Goff MCF, (2) 4,768,317 shares of Common Stock owned by MCEP II, and (3) 2,445,290 shares of Common Stock owned by Goff Energy.

Percentage: 8.7%

ii. Powers

- i. Sole power to vote or direct vote: 17,357,627
- ii. Shared power to vote or direct vote: 0
- iii. Sole power to dispose or direct the disposition: 17,357,627
- iv. Shared power to dispose or direct the disposition: 0

- iii. GFS Management has not entered into any transactions in the Common Stock during the past sixty days. GFS Contango has not entered into any transactions in the Common Stock during the past sixty days. Goff MCF has not entered into any transactions in the Common Stock during the past sixty days. GFS MCEP has not entered into any transactions in the Common Stock during the past sixty days. MCEP II received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement. GFS Energy has not entered into any transactions in the Common Stock during the past sixty days. Goff Energy received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement.

L. GFS

- i. As of close of business on January 22, 2021, GFS, as managing member of GFS Management, may be deemed to beneficially own (1) 10,144,020 shares of Common Stock owned by Goff MCF, (2) 4,768,317 shares of Common Stock owned by MCEP II, and (3) 2,445,290 shares of Common Stock owned by Goff Energy.

Percentage: 8.7%

ii. Powers

- i. Sole power to vote or direct vote: 17,357,627
- ii. Shared power to vote or direct vote: 0
- iii. Sole power to dispose or direct the disposition: 17,357,627
- iv. Shared power to dispose or direct the disposition: 0



- iii. GFS has not entered into any transactions in Common Stock during the past sixty days. GFS Management has not entered into any transactions in Common Stock during the past sixty days. GFS Contango has not entered into any transactions in the Common Stock during the past sixty days. Goff MCF has not entered into any transactions in the Common Stock during the past sixty days. GFS MCEP has not entered into any transactions in the Common Stock during the past sixty days. MCEP II received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement. GFS Energy has not entered into any transactions in the Common Stock during the past sixty days. Goff Energy received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement.

M. GFT

- i. As of close of business on January 22, 2021, GFT, as controlling equity holder of GFS, may be deemed to beneficially own (1) 10,144,020 shares of Common Stock owned by Goff MCF, (2) 4,768,317 shares of Common Stock owned by MCEP II, and (3) 2,445,290 shares of Common Stock owned by Goff Energy.

Percentage: 8.7%

- ii. Powers

- i. Sole power to vote or direct vote: 17,357,627
- ii. Shared power to vote or direct vote: 0
- iii. Sole power to dispose or direct the disposition: 17,357,627
- iv. Shared power to dispose or direct the disposition: 0

- iii. GFT has not entered into any transactions in the Common Stock during the past sixty days. GFS has not entered into any transactions in the Common Stock during the past sixty days. GFS Management has not entered into any transactions in the Common Stock during the past sixty days. GFS Contango has not entered into any transactions in the Common Stock during the past sixty days. Goff MCF has not entered into any transactions in the Common Stock during the past sixty days. GFS MCEP has not entered into any transactions in the Common Stock during the past sixty days. MCEP II received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement. GFS Energy has not entered into any transactions in the Common Stock during the past sixty days. Goff Energy received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement.

N. Holdings

- i. As of close of business on January 22, 2021, Holdings beneficially owned 8,632,710 shares of Common Stock.

Percentage: 4.3%

- ii. Powers

- i. Sole power to vote or direct vote: 8,632,710
- ii. Shared power to vote or direct vote: 0
- iii. Sole power to dispose or direct the disposition: 8,632,710
- iv. Shared power to dispose or direct the disposition: 0

- iii. Holdings has not entered into any transactions in the Common Stock during the past sixty days.

O. Holdings GP

- i. As of close of business on January 22, 2021, Holdings GP, as general partner of Holdings, may be deemed to beneficially own 8,632,710 shares of Common Stock.

Percentage: 4.3%

- ii. Powers
  - i. Sole power to vote or direct vote: 8,632,710
  - ii. Shared power to vote or direct vote:
  - iii. Sole power to dispose or direct the disposition: 8,632,710
  - iv. Shared power to dispose or direct the disposition: 0
- iii. Holdings GP has not entered into any transactions in the Common Stock during the past sixty days. Holdings has not entered into any transactions in the Common Stock during the past sixty days.

P. Kulik

- i. As of close of business on January 22, 2021, Kulik beneficially owned 372,890 shares of Common Stock.  
Percentage: 0.2%
- ii. Powers
  - i. Sole power to vote or direct vote: 372,890
  - ii. Shared power to vote or direct vote: 0
  - iii. Sole power to dispose or direct the disposition: 372,890
  - iv. Shared power to dispose or direct the disposition: 0
- iii. Kulik has not entered into any transactions in the Common Stock during the past sixty days.

Q. Kulik GP

- i. As of close of business on January 22, 2021, Kulik GP, as general partner of Kulik, may be deemed to beneficially own 372,890 shares of Common.  
Percentage: 0.2%
- ii. Powers
  - i. Sole power to vote or direct vote: 372,890
  - ii. Shared power to vote or direct vote: 0
  - iii. Sole power to dispose or direct the disposition: 372,890
  - iv. Shared power to dispose or direct the disposition: 0
- iii. Kulik GP has not entered into any transactions in the Common Stock during the past sixty days. Kulik has not entered into any transactions in the Common Stock during the past sixty days.

R. Goff Foundation

- i. As of close of business on January 22, 2021, Goff Foundation beneficially owned 261,957 shares of Common Stock.  
Percentage: 0.1%
- ii. Powers
  - i. Sole power to vote or direct vote: 261,957
  - ii. Shared power to vote or direct vote: 0
  - iii. Sole power to dispose or direct the disposition: 261,957
  - iv. Shared power to dispose or direct the disposition: 0
- iii. Goff Foundation received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement.

S. Travis Goff

- i. As of the close of business on January 22, 2021, Travis Goff, as President of Goff Capital and President of GFS, may be deemed to beneficially own (1) 3,038,705 shares of Common Stock owned by Goff MCEP, (2) 4,768,317 shares of Common Stock owned by MCEP II, (3) 2,445,290 shares of Common Stock owned by Goff Energy, (4) 10,144,020 shares of Common Stock owned by Goff MCF, (5) 8,632,710 shares of Common Stock owned by Holdings, (6) 3,026,664 shares of Common Stock owned by Family Investments, and (7) 71,750 shares of Common Stock owned by Travis Goff directly.

Percentage: 16.1%

ii. Powers

- i. Sole power to vote or direct vote: 32,127,456
- ii. Shared power to vote or direct vote: 0
- iii. Sole power to dispose or direct the disposition: 32,127,456
- iv. Shared power to dispose or direct the disposition: 0

- iii. Travis Goff received 1.75 shares of Common Stock of the Issuer for each Mid-Con phantom unit award that was outstanding as of the effective time of the merger, pursuant to the Merger Agreement. GFT has not entered into any transactions in the Common Stock during the past sixty days. GFS has not entered into any transactions in the Common Stock during the past sixty days. GFS Management has not entered into any transactions in the Common Stock during the past sixty days. MCEP II received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement. GFS MCEP has not entered into any transactions in the Common Stock during the past sixty days. Goff Energy received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement. GFS Energy has not entered into any transactions in the Common Stock during the past sixty days. Goff Capital has not entered into any transactions in the Common Stock during the past sixty days. Goff MCEP received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement. Goff MCF has not entered into any transactions in the Common Stock during the past sixty days. GFS Contango has not entered into any transactions in the Common Stock during the past sixty days. Holdings has not entered into any transactions in the Common Stock during the past sixty days. Holdings GP has not entered into any transactions in the Common Stock during the past sixty days. Family Investments received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement.

T. John C. Goff

- i. As of close of business on January 22, 2021, John C. Goff, as Chief Executive Officer of Goff Capital, as trustee of Goff Family Trust, as a manager of Kulik GP, as manager and Chief Executive Officer of GFS, as sole board member of Goff Foundation, and with respect to the Common Stock directly beneficially owned by him; John C. Goff may be deemed the beneficial owner of the (1) 10,144,020 shares of Common Stock owned by Goff MCF, (2) 8,632,710 shares of Common Stock owned by Holdings, (3) 12,067,617 shares of Common Stock owned by Goff Family Trust, (4) 372,890 shares of Common Stock owned by Kulik, (5) 3,026,664 shares of Common Stock owned by Family Investments, (6) 3,038,705 shares of Common Stock owned by Goff MCEP, (7) 4,768,317 shares of Common Stock beneficially owned by MCEP II, (8) 2,445,290 shares of Common Stock owned by Goff Energy, (9) 261,957 shares of Common Stock owned by Goff Foundation, and (10) 3,636,404 shares of Common Stock owned by John C. Goff directly.

Percentage: 24.3%

ii. Powers

- i. Sole power to vote or direct vote: 48,394,574
- ii. Shared power to vote or direct vote: 0
- iii. Sole power to dispose or direct the disposition: 48,394,574
- iv. Shared power to dispose or direct the disposition: 0

- iii. John C. Goff has not entered into any transactions in the Common Stock during the past sixty days. Goff Family Trust received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement. Goff Capital has not entered into any transactions in the Common Stock during the past sixty days. Family Investments received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement. Goff MCEP received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement. GFT has not entered into any transactions in the Common Stock during the past sixty days. GFS has not entered into any transactions in Common Stock during the past sixty days. GFS Management has not entered into any transactions in the Common Stock during the past sixty days. GFS Contango has not entered into any transactions in the Common Stock during the past sixty days. Goff MCF has not entered into any transactions in the Common Stock during the past sixty days. GFS MCEP has not entered into any transactions in the Common Stock during the past sixty days. MCEP II received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement. GFS Energy has not entered into any transactions in the Common Stock during the past sixty days. Goff Energy received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement. Kulik GP has not entered into any transactions in the Common Stock during the past sixty days. Kulik has not entered into any transactions in the Common Stock during the past sixty days. Holdings GP has not entered into any transactions in the Common Stock during the past sixty days. Holdings has not entered into any transactions in the Common Stock during the past sixty days. Goff Foundation received 1.75 shares of Common Stock of the Issuer for every Common Unit of Mid-Con Energy Partners held pursuant to the Merger Agreement.

As general partner of Family Investments and manager of Goff MCEP, Goff Capital may be deemed to have the power or shared power to vote or direct the vote of and the power or shared power to dispose or direct the disposition of the Common Stock directly held by Family Investments and Goff MCEP. Goff Capital disclaims beneficial ownership of the Common Stock directly held by Family Investments and Goff MCEP, except to the extent of its pecuniary interest therein.

As general partner of Goff MCF, GFS Contango may be deemed to have the power or shared power to vote or direct the vote of and the power or shared power to dispose or direct the disposition of the Common Stock directly held by Goff MCF. GFS Contango disclaims beneficial ownership of the Common Stock directly held by Goff MCF, except to the extent of its pecuniary interest therein.

As general partner of MCEP II, GFS MCEP may be deemed to have the power or shared power to vote or direct the vote of and the power or shared power to dispose or direct the disposition of the Common Stock directly held by MCEP II. GFS MCEP disclaims beneficial ownership of the Common Stock directly held by MCEP II, except to the extent of its pecuniary interest therein.

As general partner of Goff Energy, GFS Energy may be deemed to have the power or shared power to vote or direct the vote of and the power or shared power to dispose or direct the disposition of the Common Stock directly held by Goff Energy. GFS Energy disclaims beneficial ownership of the Common Stock directly held by Goff Energy, except to the extent of its pecuniary interest therein.

As managing member of GFS Contango, GFS MCEP and GFS Energy, GFS Management may be deemed to have the shared power to vote or direct the vote of and the shared power to dispose or direct the disposition of the Common Stock directly held by Goff MCF, MCEP II, and Goff Energy. GFS Management disclaims beneficial ownership of the Common Stock directly held by Goff MCF, MCEP II, and Goff Energy, except to the extent of its pecuniary interest therein.

As managing member of GFS Management, GFS may be deemed to have the shared power to vote or direct the vote of and the shared power to dispose or direct the disposition of the Common directly held by Goff MCF, MCEP II, and Goff Energy. GFS disclaims beneficial ownership of the Common Stock directly held by Goff MCF, MCEP II, and Goff Energy, except to the extent of its pecuniary interest therein.

As controlling equity holder of GFS, GFT may be deemed to have the shared power to vote or direct the vote of and the shared power to dispose or direct the disposition of the Common Stock held by Goff MCF, MCEP II, and Goff Energy. GFT disclaims beneficial ownership of the Common Stock directly held by Goff MCF, MCEP II, and Goff Energy, except to the extent of its pecuniary interest therein.

As managing member of GFT and controlling equity holder of Goff Capital and Holdings GP, Goff Family Trust may be deemed to have the shared power to vote or direct the vote of and the shared power to dispose or direct the disposition of the Common Stock directly held by Goff MCF, Holdings, Family Investments, Goff MCEP, MCEP II, Goff Energy, and Goff Family Trust. Goff Family Trust disclaims beneficial ownership of those shares of Common Stock held directly by Goff MCF, Holdings, Family Investments, Goff MCEP, MCEP II, Goff Energy, except to the extent of its pecuniary interest therein.

As President of Goff Capital and President of GFS, Travis Goff may be deemed to have the shared power to vote or direct the vote of and the shared power to dispose or direct the disposition of the shares of Common Stock directly held by Goff MCEP, MCEP II, Goff Energy, Goff MCF, Holdings, Family Investments, and shares held directly. Travis Goff disclaims beneficial ownership of those shares of Common Stock held directly by Goff MCEP, MCEP II, Goff Energy, Goff MCF, Holdings, and Family Investments except to the extent of his pecuniary interest therein.

As Chief Executive Officer of Goff Capital, a manager of Kulik GP, manager and Chief Executive Officer of GFS, sole board member of Goff Foundation, and as sole trustee of Goff Family Trust, John C. Goff may be deemed to have the shared power to vote or direct the vote of and the shared power to dispose or direct the disposition of the shares of Common Stock directly held by Goff MCF, Holdings, Kulik, Goff Family Trust, Family Investments, Goff MCEP, MCEP II, Goff Energy, Goff Foundation and indirectly through a SEP IRA, of which Mr. Goff is the beneficiary. Mr. Goff disclaims beneficial ownership of those shares of Common Stock held directly by Goff MCF, Holdings, Kulik, Family Investments, Goff Family Trust, Goff MCEP, MCEP II, Goff Energy, and Goff Foundation except to the extent of his pecuniary interest therein.

No person other than the Reporting Persons is known to have the right to receive, or the power to direct the receipt of dividends from, or proceeds from the sale of, the Common Stock.

**Item 7. Material to Be Filed as Exhibits.**

Item 7 in its entirety as follows:

Exhibit 1 Joint Filing Agreement by and among Goff MCF Partners, LP, GFS Contango GP, LLC, The John C. Goff 2010 Family Trust, Goff Family Investments, LP, Goff Focused Strategies LLC, GFT Strategies, LLC, Goff Capital, Inc., John C. Goff, Travis Goff, GFS Management, LLC, Kulik Partners, LP, Kulik GP, LLC, JCG 2016 Holdings, LP, JCG 2016 Management, LLC, Goff MCEP Holdings, LLC, Goff MCEP II, LP, GFS MCEP GP, LLC, Goff Focused Energy Strategies, LP, GFS Energy GP, LLC, and the Goff Family Foundation dated January 22, 2021.

***SIGNATURES ON THE FOLLOWING PAGE***

**SIGNATURES**

After reasonable inquiry and to the best of his knowledge and belief, each of the undersigned certifies that the information set forth in this Statement is true, complete and correct.

Dated: January 22, 2021

**John C. Goff**

By: /s/ John C. Goff

**Goff MCF Partners, LP**

By: **its General Partner, GFS Contango GP, LLC**

By: /s/ John C. Goff  
John C. Goff, Chief Executive Officer

**Goff Family Investments, LP**

By: **its General Partner, Goff Capital, Inc.**

By: /s/ John C. Goff  
John C. Goff, Chief Executive Officer

**Goff Capital, Inc.**

By: /s/ John C. Goff  
John C. Goff, Chief Executive Officer

**The John C. Goff 2010 Family Trust**

By: /s/ John C. Goff  
John C. Goff, Sole Trustee

**JCG 2016 Holdings, LP**

By: **its General Partner, JCG 2016 Management, LLC**

By: /s/ John C. Goff  
John C. Goff, Chief Executive Officer

**GFS Contango GP, LLC**

By: **its Managing Member, GFS Management, LLC**  
By: **its Managing Member, Goff Focused Strategies LLC**

By: /s/ John C. Goff  
John C. Goff, Chief Executive Officer

**GFS Management, LLC**

By: **its Managing Member, Goff Focused Strategies LLC**

By: /s/ John C. Goff  
John C. Goff, Chief Executive Officer

**Goff Focused Strategies LLC**

By: /s/ John C. Goff  
John C. Goff, Chief Executive Officer

**GFT Strategies, LLC**

By: **its managing member, The John C. Goff 2010 Family Trust**

By: /s/ John C. Goff  
John C. Goff, Trustee

**JCG 2016 Management, LLC**

By: /s/ John C. Goff  
John C. Goff, Chief Executive Officer

**Kulik Partners, LP**

**By: its General Partner, Kulik GP, LLC**

By: /s/ John C. Goff  
John C. Goff, Manager

**Goff MCEP Holdings, LLC**

**By: its Manager, Goff Capital, Inc.**

By: /s/ John C. Goff  
John C. Goff, Chief Executive Officer

**Goff MCEP II, LP**

**By: its General Partner, GFS MCEP GP, LLC**

By: /s/ John C. Goff  
John C. Goff, Chief Executive Officer

**GFS MCEP GP, LLC**

**By: its Managing Member, GFS Management, LLC**

**By: its Managing Member, Goff Focused Strategies LLC**

By: /s/ John C. Goff  
John C. Goff, Chief Executive Officer

**Goff Focused Energy Strategies, LP**

**By: its General Partner, GFS Energy GP, LLC**

By: /s/ John C. Goff  
John C. Goff, Chief Executive Officer

**Kulik GP, LLC**

By: /s/ John C. Goff  
John C. Goff, Manager

**GFS Energy GP, LLC**

**By: its Managing Member, GFS Management, LLC**

**By: its Managing Member, Goff Focused Strategies LLC**

By: /s/ John C. Goff  
John C. Goff, Chief Executive Officer

**Goff Family Foundation**

By: /s/ John C. Goff  
John C. Goff, sole board member

**Travis Goff**

By: /s/ John C. Goff

**Transactions in the Common Stock During the Past Sixty Days**

<b>Name</b>	<b>Date</b>	<b>No. of Shares</b>	<b>Transaction</b>	<b>Price</b>	<b>Method</b>
The John C. Goff 2010 Family Trust	01/21/2021	401,609	Conversion(1)	\$0.00	Merger
Goff Family Investments, LP	01/21/2021	14,000	Conversion(2)	\$0.00	Merger
Goff MCEP Holdings, LLC	01/21/2021	3,038,705	Conversion(3)	\$0.00	Merger
Goff MCEP II, LP	01/21/2021	4,768,317	Conversion(4)	\$0.00	Merger
Goff Focused Energy Strategies, LP	01/21/2021	2,445,290	Conversion(5)	\$0.00	Merger
The Goff Family Foundation	01/21/2021	261,957	Conversion(6)	\$0.00	Merger
Travis Goff	01/21/2021	71,750	Conversion(7)	\$0.00	Merger

- (1) On January 21, 2021, The John C. Goff 2010 Family Trust received 401,609 Common Shares of the Issuer pursuant to the Merger Agreement which provides for the issuance of 1.7500 shares of Common Stock for each Mid-Con Common Unit held by such person at the effective time of the Merger.
- (2) On January 21, 2021, Goff Family Investments, LP received 14,000 Common Shares of the Issuer pursuant to the Merger Agreement which provides for the issuance of 1.7500 shares of Common Stock for each Mid-Con Common Unit held by such person at the effective time of the Merger.
- (3) On January 21, 2021, Goff MCEP Holdings, LLC received 3,038,705 Common Shares of the Issuer pursuant to the Merger Agreement which provides for the issuance of 1.7500 shares of Common Stock for each Mid-Con Common Unit held by such person at the effective time of the Merger.
- (4) On January 21, 2021, Goff MCEP II, LP received 4,768,317 Common Shares of the Issuer pursuant to the Merger Agreement which provides for the issuance of 1.7500 shares of Common Stock for each Mid-Con Common Unit held by such person at the effective time of the Merger.
- (5) On January 21, 2021, Goff Focused Energy Strategies, LP received 2,445,290 Common Shares of the Issuer pursuant to the Merger Agreement which provides for the issuance of 1.7500 shares of Common Stock for each Mid-Con Common Unit held by such person at the effective time of the Merger.
- (6) On January 21, 2021, The Goff Family Foundation received 261,957 Common Shares of the Issuer pursuant to the Merger Agreement which provides for the issuance of 1.7500 shares of Common Stock for each Mid-Con Common Unit held by such person at the effective time of the Merger.
- (7) On January 21, 2021, Travis Goff received 71,750 Common Shares of the Issuer pursuant to the Merger Agreement which provided that each Mid-Con phantom unit award that is outstanding as of the effective time will fully vest, and will be converted into the right to receive a number of shares of Contango common stock equal to the product of (i) the number of Mid-Con common units subject to such award and (ii) the exchange ratio.



**JOINT FILING AGREEMENT**

Pursuant to and in accordance with the Securities Exchange Act of 1934, as amended (the "Exchange Act"), and the rules and regulations thereunder, each party agrees to the joint filing, on behalf of each of them, of any filing required by such party under Section 13 or Section 16 of the Exchange Act of any rule or regulation thereunder (including any amendment, restatement, supplement and/or exhibit thereto) with the Securities and Exchange Commission (and, if such security is registered on a national securities exchange, also with the exchange), and further agrees to the filing, furnishing and/or incorporation by reference of this agreement as an exhibit thereto. The agreement shall remain in full force and effect until revoked by either party hereto in a signed writing provided to each other party hereto, and then only with respect to such revoking party.

IN WITNESS WHEREOF, each party hereto, being duly authorized, has caused this agreement to be executed and effective as of the date written below.

Dated: January 22, 2021

**John C. Goff**

By: /s/ John C. Goff

**Goff MCF Partners, LP**

**By: its General Partner, GFS Contango GP, LLC**

By: /s/ John C. Goff  
John C. Goff, Chief Executive Officer

**Goff Family Investments, LP**

**By: its General Partner, Goff Capital, Inc.**

By: /s/ John C. Goff  
John C. Goff, Chief Executive Officer

**Goff Capital, Inc.**

By: /s/ John C. Goff  
John C. Goff, Chief Executive Officer

**The John C. Goff 2010 Family Trust**

By: /s/ John C. Goff  
John C. Goff, Sole Trustee

**GFS Contango GP, LLC**

**By: its Managing Member, GFS Management, LLC**

**By: its Managing Member, Goff Focused Strategies LLC**

By: /s/ John C. Goff  
John C. Goff, Chief Executive Officer

**GFS Management, LLC**

**By: its Managing Member, Goff Focused Strategies LLC**

By: /s/ John C. Goff  
John C. Goff, Chief Executive Officer

**Goff Focused Strategies LLC**

By: /s/ John C. Goff  
John C. Goff, Chief Executive Officer

**GFT Strategies, LLC**

**By: its managing member, The John C. Goff 2010 Family Trust**

By: /s/ John C. Goff  
John C. Goff, Trustee

**JCG 2016 Management, LLC**

**JCG 2016 Holdings, LP**

By: **its General Partner, JCG 2016 Management, LLC**

By: /s/ John C. Goff

John C. Goff, Chief Executive Officer

By: /s/ John C. Goff

John C. Goff, Chief Executive Officer

**Kulik GP, LLC**

**Kulik Partners, LP**

By: **its General Partner, Kulik GP, LLC**

By: /s/ John C. Goff

John C. Goff, Manager

By: /s/ John C. Goff

John C. Goff, Manager

**GFS Energy GP, LLC**

By: **its Managing Member, GFS Management, LLC**

By: **its Managing Member, Goff Focused Strategies LLC**

**Goff MCEP Holdings, LLC**

By: **its Manager, Goff Capital, Inc.**

By: /s/ John C. Goff

John C. Goff, Chief Executive Officer

By: /s/ John C. Goff

John C. Goff, Chief Executive Officer

**Goff Family Foundation**

**Goff MCEP II, LP**

By: **its General Partner, GFS MCEP GP, LLC**

By: /s/ John C. Goff

John C. Goff, sole board member

By: /s/ John C. Goff

John C. Goff, Chief Executive Officer

**Travis Goff**

**GFS MCEP GP, LLC**

By: **its Managing Member, GFS Management, LLC**

By: **its Managing Member, Goff Focused Strategies LLC**

By: /s/ John C. Goff

By: /s/ John C. Goff

John C. Goff, Chief Executive Officer

**Goff Focused Energy Strategies, LP**

By: **its General Partner, GFS Energy GP, LLC**

By: /s/ John C. Goff

John C. Goff, Chief Executive Officer